

Capital Markets Union (CMU): A plan to finance EU growth

GOALS

“The coronavirus crisis has injected real urgency into our work to create a Capital Markets Union. The strength of our economic recovery will depend crucially on how well our capital markets function and whether people and businesses can access the investment opportunities and market financing they need. We need to generate massive investments to make the EU economy more sustainable, digital, inclusive and resilient. Today’s Action Plan aims to tackle head-on some of the remaining barriers to a single market for capital.”

Valdis **Dombrovskis**, Executive Vice-President for an Economy that works for People (European Commission - Sept 24, 2020)

A strong and complete Capital Markets Union (CMU) is needed now more than ever, in order to support the economic recovery following the COVID-19 crisis and finance the green and digital transitions. Against this backdrop, the European Commission adopted on Sept 24, 2020 a new **CMU Action Plan**, with 16 legislative and non-legislative measures.

The objective of this course is to provide insight on :

- purpose, objectives, and roadmap of the new CMU;
- how CMU can contribute to deliver on post-coronavirus recovery;
- an inclusive and resilient economy that works for all;
- as well as the transition towards a digital and sustainable economy.

SUMMARY

Category:

- Risk, finance & treasury
- Compliance & audit

Difficulty level:

Advanced

Certification type:

In class training

Price:

- Member: € 330.00
- Non member: € 360.00
- Partner BZB: € 330.00
- Incompany: custom tailored, prices on demand

Points/hours:

- Compliance: 3

Accreditations:

- / permanent education compliance

INTENDED AUDIENCE

The training course can be followed by various target groups:

- Investment and pension funds management (in banks, insurance and asset management industries);
- Lending and credit portfolio management;
- Capital markets (Equity and Debt);
- Sustainable and digital finance;
- Risk and balance-sheet management;
- Regulatory affairs.

FOREKNOWLEDGE

Advanced level training: this training requires a general basic knowledge of the subject.

CONTENT

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- Why we need a Capital Markets Union
- The 3 objectives and the 16 targeted measures of CMU Action Plan
- The measures already implemented and the roadmap for the future
- The connection between CMU, the Green Deal and the Digital Agenda
- The role of CMU in sustainable and digital finance
- The impact on European banks business models, on balance-sheet and risk management

PRACTICAL INFORMATION

- **Duration:** ½ day of training (3 class hours)
- **Hours:** 09:00 to 12:30
- **Location:** Febelfin Academy: Phoenix building, Koning Albert II-laan/Boulevard du Roi Albert II 19, 1210 Brussels
- **Language:** This training will be given in English

METHODOLOGY

You follow a **‘Classroom training’** face-to-face in a group. You, the other participants and the teacher are all present in the same classroom at an agreed time. There is an opportunity for interaction and feedback, both from the participants to the teacher and vice versa. The teaching material consists as a basis of a presentation via the MyFA learning platform, supplemented with various other items (such as digital syllabus, presentation, audiovisual fragments, etc.).

Training material: PowerPoint presentation