

Introduction to ETFs (Exchange Traded Funds)

GOALS

ETFs have become an essential component of the modern investment portfolio. You will learn what ETFs really are, how to explain them correctly and which opportunities and pitfalls exist.

The objective of this training is to understand the basic principles of ETFs, including their structure, costs, liquidity, the role of market makers, and the main ETF specific risks.

SUMMARY

Category:

- Retail banking

Difficulty level:

Basic

Certification type:

E-learning

Price:

- Member: € 95.00
- Non member: € 115.00
- Partner BZB: € 95.00
- Incompany: custom tailored, prices on demand

CPD hours:

- Bank: **0.5h** sector specific
- Compliance Bank: **0.5h**

INTENDED AUDIENCE

This training course can be followed by multiple target groups:

- employees in the financial sector with client contact (relationship managers, credit and investment advisors);
- compliance and risk managers;
- ...

FOREKNOWLEDGE

Basic level training: this training requires no prior knowledge and covers the basics of the subject.

CONTENT

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- Introduction
- ETFs from A to Z
- ETFs as a growth market
- Classification of ETFs
- Liquidity and price formation in ETFs
- Five tips for selecting the best ETFs
- The ETF myth
- Conclusion

PRACTICAL INFORMATION

- **Duration:** 30 minutes
- **Course material:** interactive module
- **Language:** This training is in English
- **CPD hours:** This training includes an online test consisting of multiple-choice questions. CPD hours will only be granted if you pass the test. You are entitled to 2 attempts to pass the test. If you do not pass (result lower than 60%), CPD hours will not be granted for this E-learning. We therefore recommend that you take the test only when you are sure you master the subject matter.

METHODOLOGY

An **'E-learning'** is 100% self-study. You log in individually on the MyFA learning platform and process, at your own pace, learning content that is provided to you via an interactive presentation. You can follow this online training wherever, whenever and as often as you want. The teaching material consists of a digital format with text, video, images, animations, test questions and/or references to relevant documents and/or websites.